

March 1, 2021

Subject The progress of accepting repayment of loan and increasing of investment in All S Holding Co., Ltd.

To President  
The Stock Exchange of Thailand

Eason & Co Public Company Limited (“Company”) would like to report the progress of accepting repayment of loan and increasing of investment in All S Holding Co., Ltd. (“All S”) as follows;

**1. The progress of accepting repayment of loan from All S**

According to the company provide financial assistance to All S by proportion of the shareholding in amount of 15,937,500 baht as follow;

Installment	Amount	Interest rate	Loan Period
1.	7,500,000 baht	6.75% / Year	March 6, 2020 – <a href="#">February 28, 2021</a>
2.	3,750,000 baht	6.75% / Year	April 1, 2020 – March 31, 2021
3.	4,687,500 baht	6.75% / Year	August 20, 2020 – <a href="#">February 16, 2021</a>
<b>Total</b>	<b><u>15,937,500</u> bath</b>		

The company would like to inform that the company has accepted repayment of installment 1 and 2, together with interest from All S in total amount of 12,828,461.07 baht already as details follows;

Installment	Amount	Interest	Total amount
1.	7,500,000 baht	484,058.24	7,984,058.24
3.	4,687,500 baht	156,902.83	4,844,402.83

**2. The increasing of investment in All S**

The Board of Directors Meeting No. 2/2021 dated on March 1, 2021 resolved to approve the increasing of investment in All S who runs business in automobile assembly, public transportation services, supported technology and related application to public transportation business.

All S will increase the registered capital from 400 million baht to 580 million baht, or increase in amount of 180 million baht by the 1st quarter of 2021, by issuing 1.8 million ordinary shares at par value of 100 baht.

The company holds 250,000 ordinary shares of All S or current proportion of 6.25%. Therefore, the company has rights to purchase 112,500 ordinary shares at par value of 100 baht. In this regards, the



company will increase its investment in total amount of 11.25 million baht, and the increasing of registered capital would be in accordance to current proportion.

The transaction size is 1.39% calculated according to the acquisition of assets listed company rule based on financial statement as of December 31, 2020, and the company has no acquisition transaction during the past 6 months.

Please be informed accordingly

(Mr. Nathapol Eksangkul)

Deputy Managing Director